

CONFIDENTIAL

MARITAL AGREEMENT INFORMATION

A worksheet produced exclusively for the clients of



GODDARD HAWKINS
ATTORNEYS AT LAW

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Prepared on: _____, 20 _____

PERSONAL INFORMATION:

LEGAL NAME:	
PARTNER'S NAME:	
WEDDING DATE:	
HOME ADDRESS:	
COUNTY:	
HOME PHONE:	
EMAIL ADDRESS:	
YOUR OCCUPATION:	
PARTNER'S OCCUPATION:	
YOUR HEALTH INSURANCE CARRIER:	
PARTNER'S HEALTH INSURANCE CARRIER:	
BUSINESS ADDRESS:	
BUSINESS PHONE:	
CELL PHONE:	
REFERRED BY:	
CITY RESIDING AFTER WEDDING DATE	
PARTNER'S ATTORNEY	

Any current children? (check one).	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any children expected? (check one).	<input type="checkbox"/> Yes	<input type="checkbox"/> No

TAXABLE INCOME:

Estimated 2021 taxable income: _____

Estimated 2020 taxable income: _____

Estimated 2019 taxable income: _____

PRIORITIES (Upon Death and Upon Divorce)

What are your priorities in the preparation of your Marital Agreement? Do you have any special concerns?

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ADVISORS

Accountant:
Financial Advisor:
Insurance:

PLEASE BRING TO THE MEETING

- Last three years of income tax returns
- Copy of any trust in which you are a beneficiary